



Partner









## **African Continental Free Trade Area**

Agreement signed by 47 of 55 countries; Will come into force when 22 members ratify it (expected Q1 2019); Will create largest free trade zone in the world.

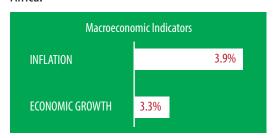
#### **Objectives**

Boost intra-African trade; Remove tariffs on 90% of goods; Liberalise services and address other barriers to intra-African trade, such as long delays at border posts.

## **Mozambique Highlights**

Deal Pipeline: Over USD 100 billion in the next 10 years;

Top 5 in the world in new natural gas findings; coking coal, rubies and graphite; Biggest potential for electric power generation in Africa.



#### Gas

Processing: Projected total investments of USD 55 billion, including onshore facilities for LNG production; Downstream: Shell GTL, Yara Fertilizer, power plants, pipelines; projected USD 14 billion;

New concessions with Round 5A very promising; More to come ...

ExxonMobil and Anadarko FID to be reached in 2019/20, changing Mozambique's investment profile.

## **Mining**

Coal — mostly coking coal. 2017 exports of 13 million metric tons. Set to rise; Rubies — biggest known deposit in world; Graphite — top 5 producer; Gold; Heavy Sands.























### Infrastructure

4 logistics corridors; New projects: port of Macuse (Quelimane);; Increased capacity at Maputo Port (2017/18) — Investments in infrastructure and dredging.

18,2 million

25 milion

## **Energy**

Mozambique is set to become a major energy exporter in Southern Africa:

Generation increase planned from 2.6 GW to 17.7 GW by 2043 (56% gas, 30% hydro, 10% coal, 4% solar and wind);

#### **Forecast investments:**

- -USD 18 billion on generation;
- -USD 9 billion on transmission;
- -USD 7 billion on distribution;

Mozambique is a member of the Southern African Power Pool (SAPP).

# **Agriculture & Food Processing**

36 million ha of farmable land, only 10% used; Fast growing local consumer demand: 800,000 new people every year;

Export, regional and local consumption of soy beans, corn, rice, cashew nuts, bananas, mangos etc.



# Manufacturing

Over 3% growth per annum;

Entry gate to Southern Africa (5 ports, logistics corridors);

New investments: Beer, food processing, construction materials, car parts;

Mozal - second biggest aluminium smelter in Africa

Mozambique is the gateway to the Southern African Development Community (SADC)



# **Patrocinadores**























