



XVI CASP

ANNUAL PRIVATE SECTOR CONFERENCE

IMPROVING THE BUSINESS ENVIRONMENT
TO ACCELERATE ECONOMIC RECOVERY

KEY MESSAGES

African Continental Free Trade Area

Agreement signed by 47 of 55 countries;
Will come into force when 22 members ratify it
(expected Q1 2019);
Will create largest free trade zone in the world.

Objectives

Boost intra-African trade;
Remove tariffs on 90% of goods;
Liberalise services and address other barriers to
intra-African trade, such as long delays at border posts.

Mozambique Highlights

Deal Pipeline: Over USD 100 billion in the next 10
years;
Top 5 in the world in new natural gas findings;
coking coal, rubies and graphite;
Biggest potential for electric power generation in
Africa.

Macroeconomic Indicators

INFLATION	3.9%
ECONOMIC GROWTH	3.3%

Gas

Processing: Projected total investments of USD 55 billion, including onshore facilities for LNG production;
Downstream: Shell GTL, Yara Fertilizer, power plants, pipelines; projected USD 14 billion;
New concessions with Round 5A very promising;
More to come ...
ExxonMobil and Anadarko FID to be reached in 2019/20, changing Mozambique's investment profile.

Mining

Coal – mostly coking coal. 2017 exports of 13 million metric tons. Set to rise;
Rubies – biggest known deposit in world;
Graphite – top 5 producer;
Gold ;
Heavy Sands.

