

PUBLIC ANNOUNCEMENT FOR EXPRESSIONS OF INTEREST

PROVISION OF LEGAL SERVICES BY LOCAL PROVIDERS FOR PROJECT COUNSEL – AREA 4 IN THE REPUBLIC OF MOZAMBIQUE

Mozambique Rovuma Venture S.p.A (“MRV”) invites interested law firms that are duly incorporated and qualified to exercise activities in Mozambique to submit their expressions of interest (“**Expression of Interest**”) to perform legal services for the benefit of MRV, and serve as **Local Legal Counsel (Project)** in collaboration with Linklaters LLP acting as **International Project Counsel** for MRV, with respect to an onshore LNG project to be developed in Area 4 of the Rovuma Basin in the Republic of Mozambique (such legal services, the “**Provision of Local Legal Services (Project)**”). Both International Project Counsel and Local Legal Counsel (Project) will provide legal counsel to MRV related to the anticipated development of two onshore liquefaction trains at Afungi, in the northern province of Cabo Delgado, which will process natural gas extracted from offshore Rovuma Basin in Mozambique (the “**Project**”).

SCOPE OF WORK

It is anticipated that the scope of the work will include providing legal guidance to MRV with respect to Mozambique law in conjunction with the legal guidance provided by International Project Counsel for the proposed Project. Some examples of the expected activities include:

- Liaising and coordinating with International Project Counsel;
- Assisting the commercial team in analyzing Project structures which are consistent with applicable contractual/legal/regulatory framework and meet Project objectives;
- Drafting and review of Project documents including but not limited to agreements for onshore special purpose entities, service agreements, shareholder loan agreements and any associated required amendments to the Joint Operating Agreement;
- Drafting and review of agreements for coordination of activities at shared facilities in Afungi, including construction of common facilities and in respect of governance of Mozambique companies/special purpose entities;
- Providing legal opinions and analysis on Project matters, including resettlement and plan of development;
- Liaising with project finance counsel and/or marketing legal counsel, as requested, to reflect input on Project documents from a financeability and operational perspective;
- Performing such other tasks as may be customary for projects of this type or as otherwise requested by MRV or International Project Counsel.

Only law firms duly registered in Mozambique that have proven capability and recent relevant experiences of supplying the above required services for similar projects will be considered for a potential tender for the scope of service described above. Attorneys that are proposed by eligible law firms for this matter must include Mozambican law practitioners with relevant experience.

REQUIRED DOCUMENTS

Law firms that are interested in this invitation may submit their Expression of Interest to participate in a tender process by providing the information below to ss01.services@mrvspa.com.

1. Scanned certified copy of registration documents, legal entity name, and contact person;
2. Details of any recent work your firm has undertaken for similar projects that qualify your firm for this assignment, highlighting your firm’s knowledge, expertise, and experience with establishment of commercial structures for liquefaction of natural gas and other large-scale energy projects;
3. The names of the attorneys in your firm who will work on this matter, together with details of their strengths, qualifications, and relevant experience (including a list of the transactions which they have worked on during the last three years relevant to the commercial structures described above);
4. A detailed discussion of your firm’s understanding of the likely priorities and issues that will be important to Area 4, its partners and the Government of Mozambique in connection with the potential financing of the Project;
5. Your proposed fees for the services to be paid to your firm if selected;
6. Any other factor, besides your firm’s experience, that you think differentiate and strengthen your team from that of your competitors.

The purpose of the information and documents is to identify qualified local law firms that have the proven capability and recent relevant experience to be considered for potential invitation to tender for **Provision of Local Legal Services (Project)**.

MRV will evaluate the above requested documentation and, if satisfied, will include the law firm in the list for invitation to tender for **Provision of Local Legal Services (Project)**.

This enquiry shall not be considered as an invitation to bid and does not represent or constitute any promise, offer, obligation or commitment of any kind on the part of MRV to enter into an agreement or arrangement with you or with any law firm participating in this enquiry.

All data and information provided within the application shall not be considered as a commitment on the part of MRV to enter into any agreement or arrangement with you, nor shall it entitle your law firm to claim any indemnity from MRV.

Data and information clearly marked as “confidential” provided pursuant to this enquiry will be treated as confidential by MRV, ExxonMobil Mozambique Limitada and Eni Rovuma Basin S.p.A. and their affiliates and will not be disclosed to non-authorized persons or companies.

All submissions for the Expression of Interest must be received no later than 5:00 PM (local time) on September 28th 2018 (Friday).

Any costs incurred by the interested law firms in preparing the Expression of Interest shall be solely the entire responsibility of the law firms, and shall be fully borne by such law firms which will not be entitled to any reimbursement by MRV and such law firms shall have no recourse to MRV.