

CAPE SUN HOTEL, CAPE TOWN | SOUTH AFRICA



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ORGANISED BY:

OVERVIEW:

AME Trade is, once again, proud to bring you **Africa's longest running PPP conference**. This 9th edition will be held in Cape Town from the 23 – 24 November 2017, with pre-conference training on the 23rd November, and promises to be the best one yet.

As we work towards a decade of highlighting the importance of Private Public Partnerships and the key role they play in the development of Infrastructure on the continent, the conference programme will showcase more African PPP bankable projects, bring you updates project featured last year, dedicate more time to one-on-one meetings and avenues for closing the funding gap.

Highlighted sectors include:

Energy, Water, Hotels/Tourism, Transport, Agriculture, Education/Health, Centralised Office Accommodation, Manufacturing/Industrialisation

DRAFT PROGRAMME:

DAY 1 22 NOVEMBER 2017

07:00 – 08:30 Registration for Pre-conference workshop

Each year, the Africa PPP event brings you a specialised pre-event training aimed at skills development for industry players.

07:00 – 08:30 Registration for Pre-conference workshop

08:30 – 17:00 Pre-conference Practical Training Workshop Using project Preparation tools to unlock the development of PPPs

Effective planning of PPP projects is the keystone to successful projects. There is currently a shortage of well prepared, bankable PPPs in Africa, that will attract the necessary partnerships and investment. This pre-conference training session will focus on providing technical assistance on how Project Preparation can benefit the development of PPPs.

08:30 – 09:00 Introduction of workshop

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09:00 – 10:30 Strengthening the Enabling Environment for PPPs

- Defining regulatory approaches
- Advisories on the implementation of legal, regulatory and policy regimes that provide clear and predictable rules for project development
- Building institutional capacity in PPP Units identifying training needs
- Sourcing international expertise for technical assistance and training

10:30 – 11:00 – Coffee and Networking Break

11:00 – 12:30 Project Identification and Selection

- Selection of project and requirements
- Screening of project Can the project be delivered as a PPP?
- Value for money testing sustainability and affordability
- Is the market ready for such a project? Assessing market appetite
- Creating an appraisal report
- Is it a go or no? Decision time

12:30 – 13:30 Lunch and Networking Break

13:30 – 15:00 – Project Readiness – Due Diligence and Feasibility Studies

- Time to refine identify required outputs and project parameters
- Test technical feasibility highlighting risks and increasing transparency
- Socio-economic and environmental impact assessments The positives and negatives
- Bankability appraisal Value for money assessment
- Project management and procurement plan

15:00 – 15:30 Coffee and Networking Break

15:30 – 16:30 Accessing Project Preparation Finance

- Optimising the cost of finance for the PPP
- Allocation of risks
- The different categories of funds debt, equity, credit enhancement
- Options for multi-source backing
- Dealing with unsolicited bids

17:30 – 18:00 Awarding of Certificates

DAY 2 23 NOVEMBER 2017 CONFERENCE PROGRAMME

07:00 Registration

08:30 Delegates to be seated for opening ceremony

08:45 - 09:15

Opening Plenary Session

Welcoming address: Senior Representative, AME Trade

Welcome from Sponsors:

Keynote Welcome Address:

09:15 – 10:30 Session 1 Standardising PPP Frameworks

Some countries in Africa already have well defined PPP legal and regulatory frameworks, while other countries in the region are working towards formulating strong PPP policies.

- Aligning with UN SDG's and International Standards
- Developing the legal frameworks for cross border PPPs
- Addressing the issue of cost recovery
- Developing transparent, credible and effective regulatory agencies that are adapted to the specific needs of the country
- Regulatory framework updates

Speakers:

10:30 – 11:00 Coffee Break

11:00 – 12:00 Session 2

Best Practice International Case Studies

Although most countries on the continent have implemented a number of PPP projects, the challenges and issue vary from project to project. During this session, we will learn from best practice international case studies.

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12:00–13:15 Session 3 Closing the funding gap – Financial mechanisms

No public-private partnership project can be implemented without the necessary finance. Experts from traditional and alternative finance institutions will consider the available finance mechanisms.

- Tax increment financing
- Project bonds and other alternative forms of financing
- Project bonds
- Refinancing
- Mobilising finance
- Alternative Funding/Insurance
- Bi-lateral donors
- The impact of political stability to attract private funding

Speakers:

Timo Bollerhey, Senior Advisor Financial Systems Development, GIZ*

13:15 - 14:15 Lunch

14:15 – 15:30	14:15 – 15:30 Session 4
Investable Infrastructure Projects	Increasing Manufacturing and
Round Robin Meetings	Industrialisation PPPs
Part 1 – By invitation only	
During this interactive session, pre-selected and registered investors, funders and project developers will have the opportunity to speak with the PPP Units and Government Entities directly in a round-robin format.	Manufacturing is a key element of the innovation chain. • Financing industrialisation • IDZs – PPP potential • Production incentive schemes • Developing an export industry
Invited players will use this time to ascertain additional information and discuss possible funding and development of the investable infrastructure PPP projects.	Meeting local content requirements
NB All meetings will be confirmed 1 week prior to the event	
Showcasing projects: Stanley Kamau, Head PPP Unit, National Treasury, Kenya James Aiello, Senior Project Advisor, PPP Unit, GTAC, National Treasury, South Africa Flora Tenga, PPP Director, Ministry of Finance, Tanzania Abebe Tadesse, Senior Expert and ISP-PPP Coordinator, Ministry of Finance and Economic Cooperation, Ethiopia	

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Senior Representative, PPP Unit, Ivory Coast Dieudonne Bondoma Yokono, President, CARPA, Cameroon Innocent Bajiji, PPP Analyst, Rwanda Development Board, Rwanda

15:30 - 16:00 Coffee Break

16:00 – 17:15 Investable Infrastructure Projects Round Robin Meetings Part 2 – by invitation only

During this interactive session, pre-selected and registered investors, funders and project developers will have the opportunity to speak with the Project Developers directly in a round-robin format.

Invited players will use this time to ascertain additional information and discuss possible funding and development of the investable infrastructure PPP projects.

NB All meetings will be confirmed 1 week prior to the event

Showcasing projects:

Dr Amit Thakker, Chairman, African Healthcare Federation* H. David Meyers, Chairman, AgriSmart Inc Eng M C Munodawafa, Chief Executive 16:00 – 17:15 Session 5
Centralised Office Accommodation and
Government Precincts

Centralised office space allows for reduction of costs, managed leasing systems and can increase productivity.

- Government precinct PPP showcase
- Planned centralised office accommodation PPPs
- Operation and maintenance
- Investing in centralised hubs

17:15 Close of Day 1 Conference

Officer, Zambezi River Authority

18:00 Cocktail Function

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DAY 3 24 NOVEMBER 2017 CONFERENCE PROGRAMME

08:00 Welcome coffee

08:30 – 09:45 Plenary Session 6 African PPP Units – Bankable Project Showcase

During this session, African PPP Units will outline their investable PPPs to the audience and provide more insight on planned projects.

Speakers:

Stanley Kamau, Head PPP Unit, National Treasury, Kenya

Flora Tenga, PPP Director, Ministry of Finance, Tanzania

Abebe Tadesse, Senior Expert and ISP-PPP Coordinator, Ministry of Finance and Economic Cooperation, Ethiopia

Senior Representative, PPP Unit, Ivory Coast

Innocent Bajiji, PPP Analyst, Rwanda Development Board, Rwanda

09:45 – 11:45 Plenary Session 7 Encouraging State Owned Entities to Adopt PPPs - Debate

Many state-owned enterprises are reluctant to look towards PPPs as a way to improve services, production and development. Speakers will discuss what needs to be done to encourage state owned entities to consider PPPs as an avenue for growth and increased revenue.

Speakers:

James Aiello, Senior Project Advisor, PPP Unit, GTAC, National Treasury, South Africa Peter Kahiigi, Director Technical Services, NITA Uganda*

10:45 - 11:15 Coffee

11:15 – 12:30 MULTIPLE STREAM SESSIONS

Stream 1	Stream 2
PPP Energy Projects	Hospitality and Tourism PPPs
Access to reliable energy sources is the	Revenue from tourism and hospitality can
backbone to economic growth and stability.	substantially add to the GPD of a country.
Energy industry experts will consider:	During this session, industry stakeholders will
 IPPs and PPAs in PPPs 	focus on:
 Renewable energy PPP projects 	 Eco-tourism PPPs
 Community driven power projects 	

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- Accessing donor funds
- Cross border projects

Speakers:

Ana Hajduka, Founder and Chief Executive Officer, Africa GreenCo

Eng M C Munodawafa, Chief Executive Officer, Zambezi River Authority

Omar Vajeth, Snr. Transaction Advisor &

Head: SAPP-PAU

- Developing heritage sites to add to the economy
- Showcase investment opportunities
- Marketing tourism PPPs

12:30 - 13:30 Lunch

13:30 – 14:45 MULTIPLE STREAM SESSIONS

Stream 3 Water Services PPPs

Accelerating access to clean water is a priority for a number of African countries, and has an effect on both social and economic development. This session will highlight the current water services PPPs.

- Creating water and sanitation programmes
- Meeting the SDGs
- Management, operations and maintenance contracts
- Successful water PPPs

Stream 4

Education and Health PPPs

Developing a strong educational system and prioritising health will ultimately lead to improved community development. During this panel discussion, speakers will deliberate around the following points:

- Prioritising education and health PPPs
- Establishing high quality goods and services
- Building sustainable capacity
- Examples of health and education PPPs

Moderator: Dr Amit Thakker, Chairman, African Healthcare Federation*

Speaker:

14:45 - 15:15 Coffee Break

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15:15 – 16:30 MULTIPLE STREAM SESSIONS

Stream 5 Transport Project PPPs	Stream 6 Agriculture and Food PPPs
Transport infrastructure development PPP though Africa will be the focus of this session, including: Road projects Rail projects Port development Border posts	This session will revolve around strengthening food security PPPs for agriculture innovation Sustainable agriculture projects Working with communities Potential and investment opportunities
Speakers: Dieudonne Bondoma Yokono, President, CARPA, Cameroon	Speakers: H. David Meyers, Chairman, AgriSmart Inc

16:30 Close of Conference